

THE GREENWALD COMPANY

September 30, 2008

Steve Lavinger, Branch Chief
Southern California Cleanup Operations
Department of Toxic Substances Control
9211 Oakdale Avenue
Chatsworth, California 91311

Re: Notice Regarding Land Use Covenant
410 North Center Street(the "Property")
Lease and Property Improvements

Dear Mr. Lavinger,

The above referenced property is subject to a Land Use Covenant recorded as document # 20072663019 in the records of Los Angeles County on December 7, 2007 (the "LUC"). A copy of the LUC is enclosed for your ready reference. Among other things the Covenant requires that the Department be notified in the event that the property is leased and also in the event that improvements are made to the property. Finally the LUC requires the undersigned to provide access to the property for Agency inspection.

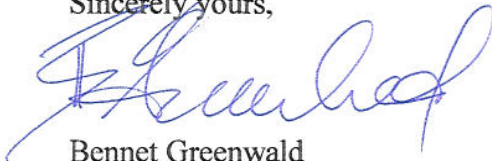
The purpose of this letter is to notify you that a lease between the undersigned and the Los Angeles County Metropolitan Transportation Agency (LACMTA) has been approved by the Board of Directors of the LACMTA. A copy of the Board Notice is attached. The LACMTA has received a copy of the LUC and, in the lease, is required to remain in compliance with the terms of the LUC.

The lease provides that the LACMTA, will use this 61,000 square foot Property and its own adjacent 13,000 square foot property for industrial purposes including a parking lot, training of bus drivers and vehicle storage inside the 5,000 square foot building remaining on the Property. The lease includes certain improvements including demolition of existing concrete and brick walls, filling in a large underground pit and building remodeling.

A soil management plan and a health and safety plan in connection with grading and demolition on the Property will be submitted by the selected contractor. No soil will be exported from this site. If DTSC has questions about this project or would like to arrange for an inspection kindly contact the undersigned at your convenience.

Thank you in advance for your cooperation.

Sincerely yours,



Bennet Greenwald

Cc: Richard Bayer, Esq.